

REXXON

Vision

With the advent of green energy and green fuels, the historic and current oil and gas industry participants could be left behind and discarded for something new. It is unfair in many ways since these core companies have invested billions of dollars in research and exploration of new energy sources.

Through REXxon's proprietary technology and products, a synergy can be created between the industries, while driving business success and making REXxon products highly valuable to all other industry participants. The portfolio of products meet customer demands for lower emissions, lower fuel costs, lower maintenance costs, and increased reliability.

Given current contract opportunities from the U.S. Federal Government and REXxon's other customers and adding industry growth in these markets of more than \$12 billion per year, the business is well-positioned to capitalize on a sizeable market segment, given industry positioning.

REXXon manufactures world-leading non-petroleum fuel additives for all diesel and gasoline engines, alongside a full range of fuel additives. The company also produces blended fuels, which combine green fuels with fossil fuels to generate a much greener fuel blend; official tests show a reduction in emissions of 88.64%.

Direct delivery through retail locations adds complementary revenue streams to create an incredibly solid business model.



POWERREXX
GAS STATIONS & CONVENIENCE STORES



5th Avenue Capital
Private Funding from \$10M to \$2B

Rexxon Energy

Starting out in South Africa and the United Kingdom in 1992, Rexxon has participated throughout the international petroleum value chain for over 30 years. In 2016, the company expanded operations to the United States under the Rexxon and Petrex brands.

Over the past few decades, the business model has been heavily stress-tested. Withstanding financial market crashes, the global pandemic, natural disasters around the world, and violent conflicts, Rexxon Energy has demonstrated amazing strength and business continuity.

Blended Fuel

Rexxon specializes in blended fuels using proprietary blending processes authorized by the U.S. Federal Government. This approach enables the production of high-quality fuels offering reduced emissions, reduced fuel consumption, increased performance and combustion, reduced wear and tear on gasoline and diesel engines, and many other benefits. All other fuels are either fossil fuel-based or completely organic-based, leaving Rexxon as the only company able to produce these types of blended fuels.

Fuel Additives

Rexxon additives are non-petroleum products, as compared fossil-based fuel additives, and are the only fuel additives guaranteed to provide protection to engines in temperatures below -40° Centigrade. The additives can also remove water from fuels through a chemical binding process of a Rexxon fuel additive molecule with the water molecule allowing the water to pass through the engine combustion chamber as a combustible material.

Retail Infrastructure

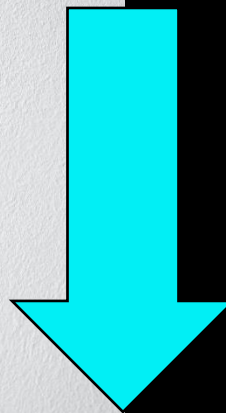
Retail gas stations and truck stops are a key part of the Rexxon revenue stream and product distribution model. Locations will include retail stores, convenience stores, restaurants and fast-food outlets, car and truck wash bays, road tanker fuel delivery to our gas stations, and other related products and services to ensure we take advantage of as many retail opportunities as possible.



Challenge

Since the start of the oil industry in the 1850's more than 160 years ago, the world has relied on, was thankful for, and benefitted from the fossil fuel industry. This industry has employed millions of people, become ingrained in core infrastructure globally, and created financial wealth for thousands of companies and governments around the world.

Decades of vital contributions have been made by the large oil and gas companies globally, and yet crucial moves into greener energy markets still need to be made as demanded by global consumers and governments.



Rexxon
blended fuel
reduces
emissions
by over 88%

Solution

Rexxon Energy is about evolution rather than revolution, thus removing all disruption and push-back from major global market participants, such as ExxonMobil, Shell, BP, and others. The company combines three diverse, multi-billion-dollar global markets - renewable fuel, fossil fuel, and fuel additives – to optimize the product portfolio for customers, and simultaneously create a lucrative and secure opportunity for investors.

Products are registered with the Environmental Protection Agency (EPA) and approved by companies such as Rolls-Royce, making us the only company globally able to successfully combine these three lucrative markets into a winning formula, while protecting the environment.

Competition

Typically, businesses that operate in this industry are large oil and gas companies such as ExxonMobil, Shell, BP, and Chevron. The industry also has farmers that grow crops to send to production facilities that make Ethanol and Biodiesel. And finally, the remainder of the businesses in this industry are companies such as REXXON, alongside other wholesalers and retailers.

REXXON delivers independently what the major oil companies, the farmers, and the ethanol and biodiesel producers provide together. Profitability for REXXON is stronger than competitors in the industry, as their large overheads and one-sided approach to product delivery make it difficult for them to evolve.

The REXXON team brings the knowledge and experience the large oil majors and biofuel producers have yet demonstrate a stronger level of dedication and passion. This combination provides better products and services to customers on a more personal and service-orientated level than other industry participants. Bringing all industry components into a single pool increases the control and management of the entire business model more effectively.

With REXXON's unique fuel additives and graphene engine lubricants, the product portfolio delivers more than any other industry participant.

Plan

The Florida project will be the first of five such projects planned for roll-out across an equivalent number of key states. Project sites will entail the following services. Ultra-City and Truck Park will offer similar services to different target audiences.

REXXON Petroport	Manufacturing, production and bulk distribution takes place.	• Fuel additive manufacturing & packaging facility • Fuel blending facility • Biodiesel manufacturing plant • Strategic fuel storage facility • Rail serviced fuel cross-loading rail tanker car hub • Fuel distribution terminal for road tankers
Petrex Ultra-City	Retail business to the public is conducted.	• Large gas station complex • Convenience stores and retail stores • Fast food, coffee shops, outside patio seating
Petrex Truck Park	Service freight companies, truckers, and other commercial carriers.	• Dine-in restaurant • Vehicle tire center and carwash bays • State-of-the-art electric vehicle charging section

Team

What makes REXxon Energy truly amazing is the team. Each team member has at least two decades of experience in this highly competitive and demanding industry. Delivering customer service and high-end, cost-effective products are all part of what makes the company strong today and continuously evolving to meet the challenges of tomorrow.

**Anthony
van der Merwe**
President & CEO

Born and raised in South Africa, Mr. van der Merwe brings over 31-years of experience in the petroleum industry.

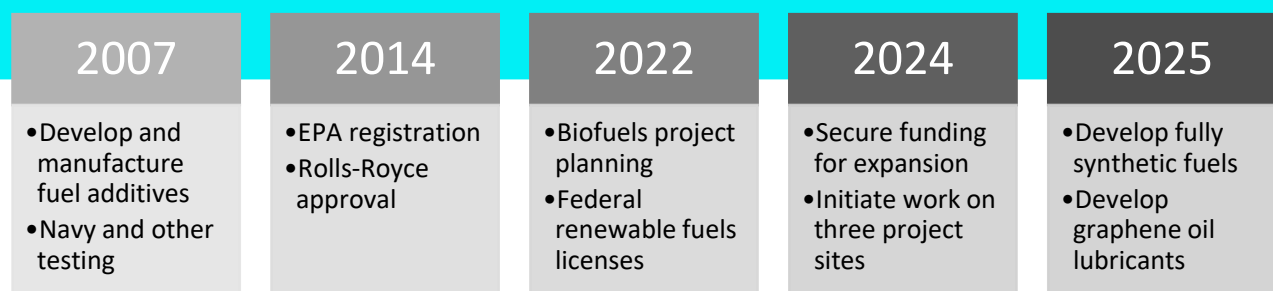
Through his efforts and determination, he and his group were the first to have been part of the development, manufacturing, and distribution of green, non-petroleum manufactured fuel additives that were tested and approved internationally.

Mr. van der Merwe also boasts establishing several petroleum companies over the years and has worked on large petroleum infrastructure projects with the likes of Shell International, Honeywell Corporation, United States Import / Export Bank, and many large international financial institutions.

The broader team consists of highly experienced individuals, all with a rich history originating from the large oil and gas companies, biofuel companies, and from the retail and wholesale sectors of the industry overall. This experience enables REXxon to provide the best products and services to customers, from Federal Government departments to general main street consumers.

Milestones

Over the next 3 -5 years, project sites will be created to enable stronger and more direct connections to consumers on all levels – commercial, government, and general public. REXxon will introduce into the market proprietary blended fuels and uprated fuel additives with even better performance than present. Product expansion will include an industry altering range of graphene engine lubricants that will completely revolutionize the entire engine lubricant market internationally.



Financials

Rexxon is actively seeking \$145 million in funding through a loan structure to support its expansion initiative, with six steady drawdowns planned at four-month intervals during the two-year construction timeframe. Rexxon is also offering an investment opportunity for interested investors.

In support of business continuity during the development period, Rexxon has created a financial model that incorporates steady and constant growth, ensuring longevity for the company.

Operating Statements	Year 1	Year 2	Year 3	Year 4	Year 5
Revenue					
Ultra-City					
Revenue	14,820,750	34,373,635	39,635,899	46,761,024	50,297,394
Cost of Goods Sold	-3,329,657	-6,659,313	-7,276,934	-7,956,318	-7,956,318
Petroport					
Revenue	13,989,450	38,998,100	43,702,200	50,719,200	61,918,200
Cost of Goods Sold	-2,450,156	-4,900,311	-4,900,311	-4,900,311	-4,900,311
Petrex Truck Park					
Revenue	39,420,000	109,902,000	141,690,000	174,858,000	213,532,800
Cost of Goods Sold	-36,585,000	-89,116,313	-112,546,123	-140,706,797	-167,149,344
Net Income	25,865,388	82,597,798	100,304,731	118,774,798	145,742,421
Operating Expenses					
Administrative Costs					
Bank (fees, services)	5,000	5,500	6,050	6,655	7,321
Software	2,500	2,750	3,025	3,328	3,660
Office Expenses (incl rent)	15,000	16,500	18,150	19,965	21,962
Legal/Professional	15,000	16,500	18,150	19,965	21,962
Phone/Internet	2,000	2,200	2,420	2,662	2,928
Misc.	10,000	11,000	12,100	13,310	14,641
Sales and Marketing	25,000	27,500	30,250	33,275	36,603
Team					
Salaries	800,000	1,000,000	1,100,000	1,210,000	1,331,000
Salary Tax & Benefits	16,000	20,000	22,000	24,200	26,620
Total Operating Expenses	890,500	1,101,950	1,212,145	1,333,360	1,466,695
Pre-Tax Income	24,974,888	81,495,848	99,092,586	117,441,439	144,275,726
Source and Use of Funds					
Source of Funds					
Loan Amount	145,000,000				
Use of Funds					
Build out - 3 project sites	-140,019,523				
Loan Repayment	-23,722,668	-23,722,668	-23,722,668	-23,722,668	-23,722,668
Shareholder distribution (30% Pre-Tax Inc)	0	-24,448,754	-29,727,776	-35,232,432	-43,282,718
	-163,742,191	-48,171,422	-53,450,444	-58,955,100	-67,005,386
Operating Income/ (Losses)	24,974,888	81,495,848	99,092,586	117,441,439	144,275,726
Total Income/ (Losses)	-138,767,303	33,324,426	45,642,142	58,486,339	77,270,340
Estimated Taxes (4.458%)	-55,824	-2,575,528	-3,359,991	-4,177,983	-5,374,255
Net Change	6,176,873	30,748,897	42,282,151	54,308,356	71,896,085
Cash at Beginning of Period	0	6,176,873	36,925,770	79,207,922	133,516,278
Net Change	6,176,873	30,748,897	42,282,151	54,308,356	71,896,085
Cash at End of Period	6,176,873	36,925,770	79,207,922	133,516,278	205,412,362

Conclusions

Imagine being in a position to invest in a strong business, with a proven track record and exceptional financial projections, while simultaneously doing what is right for the environment.

This is that moment.

Principal Anthony van der Merwe is seeking \$145 million for REXXON's expansion. The project will service three of the most lucrative and time-tested industries, namely the petroleum market, green energy market, and fuel additives market. Demonstrated current and historic returns to investors are upward of 10% per annum.

REXXON brings a track record of success. Previous markets ventured into are such where growth far exceeds that of most other markets, and whereby our contracts will cover a wide spectrum of solid and robust customers. Regardless of economic or political situation locally and internationally, the products are must-haves based on delivered value to customers and alignment with environmental targets.

The REXXON logo is centered on the left side of the slide. It is in a blue, metallic, 3D font. Below it, the tagline "REFINING YOUR FUTURE" is written in a smaller, blue, sans-serif font. The background of the slide is a dark blue grid with a large, complex, golden-colored circular graphic on the right side that resembles a stylized atom or a molecular structure.

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