CORAnet
Electronic Medical Records At Your Fingertips

VISION

We live in an inspiring age. Medical advances have improved the quality of our lives, not only in the level of care delivered but also in how we engage with health experts. Technology innovations touch nearly every aspect of what we do from how we manage our finances to employment opportunities and even the way we socialize.

In spite of all the developments, there is still no unification across medical records. A mix of paper records combined with more than 300 digital health record systems in use today drive a disparate and fragmented environment of healthcare information.

The situation leaves millions of people at risk. Risk of not getting the right care when you really need it. Risk of having healthcare providers trying to make decisions with incorrect or incomplete information. Consumers in an Accolade health survey said their biggest healthcare-related hassles are having to coordinate all the different aspects of benefits and healthcare (cited by 55%) and coordinating care across different doctors, specialists, and facilities (41%).[1]

Who will speak for you if you are unconscious or unable to speak? How do you access your health records history if you are traveling and happen to need medical care? Do you trust your memory with your medical history going back to your childhood? Do the different doctors you see in a lifetime coordinate their care for you? How do you access care if you are unable to travel?

CORAnet® is the solution.

> " *CORAnet® will help reduce repeated hospital admissions because if there are errors in the patient inpatient data, corrections can be made if necessary.*
>
> **Dr. Ronald Blanck**
>
> Former Lt. General and Surgeon General, U.S. Army and Commander of the U.S. Army Medical Command "

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[1] https://www.accolade.com/press-release/survey-finds-consumers-not-prepared-to-be-ceo-of-their-health/

CORAnet®

CORAnet® was conceived by Cora Alisuag as a cloud client-server application. While working with the former Walter Reed Army Medical Center in Washington, D.C., Ms. Alisuag discovered that the disparate Department of Defense (DoD) EHR systems did not communicate with each other effectively. Without access to their medical history, wounded soldiers were not receiving timely and accurate care. To address this problem, she invented a system in collaboration with a scientist at the Los Alamos Advanced Computing Lab. Ms. Alisuag applied for a patent on the technology in 2000 and developed the prototype in the early and mid-2000s funded by the Agency for Healthcare Research & Quality.
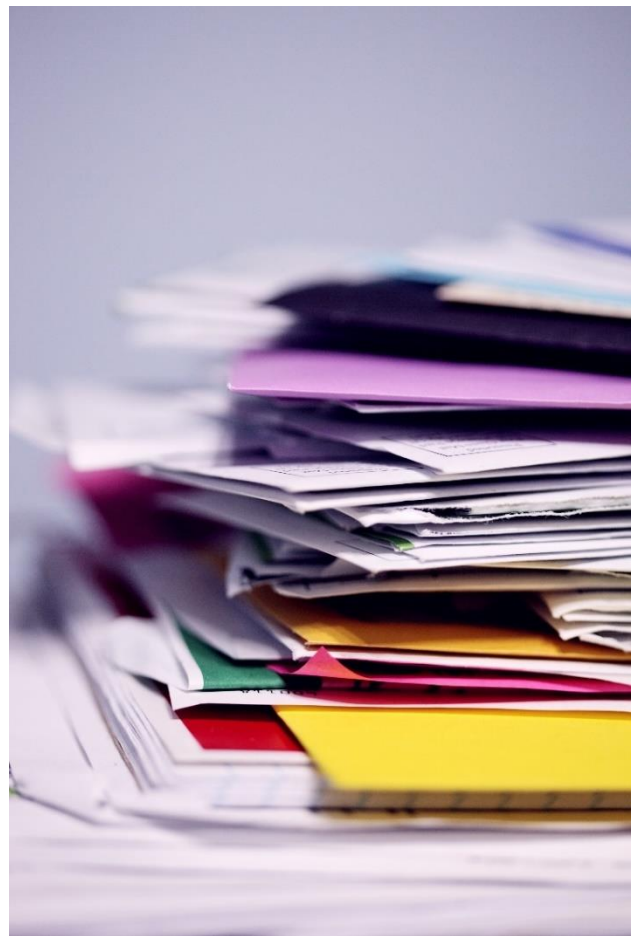
CORAnet® Solutions, Inc. was established to advance the technology. A Delaware Corporation, the company was formed in 2009 and has offices in Washington, DC. Development of mobile applications using smart phones began in 2011.

CHALLENGE

A lack of unification across paper records plus the 300+ electronic health record (EHR) systems in use today creates a disconnected cacophony of healthcare information. This is information that could improve our healthcare but is currently in a state largely inaccessible to the medical personnel trying to care for us.

Delivery and management have become increasingly digital. Healthcare networks are expanding, and new business paradigms are being formed. The situation is becoming more complex health and data sources are multiplying.

Coordination of all this information is rare yet crucial for having informed conversations and making critical decisions through collaboration during emergencies and for routine care. Without immediate access to complete, up-to-date medical history, patient outcomes can be jeopardized. The risks of medical errors and unnecessary or harmful treatments increase, along with the associated social and economic costs and penalties.

SOLUTION

CORAnet® is positioned to become the solution of choice for individualized, integrated mobile health records. The platform will offer a portfolio of integrated products to meet a combination of healthcare needs combined with prudent artificial intelligence.

Instant, 24/7 access to current, sharable, HIPAA-compliant, and secure data stored on the user's mobile device can minimize medical errors, reduce hospital readmissions, and streamline costs. Security incorporates 256-bit data security, biometrics, modification restrictions, and soon, blockchain. The solution comports with CMS Blue Button 2.0 Program, MyHealthEData Initiative of the White House, 21st Century Cures Act, as well as the CMS Interoperability and Patient Access Rule.

The agnostic operating system and electronic health record platform today has three applications: Emergency, Ambulatory and Telemedicine. Healthcare data including X-rays, images, and transcripts of telemedicine consults are consolidated, organized, encrypted, and automatically updated to the user's mobile smart phone where data are stored. Episodes of care are captured in the user's patient health record (PHR) in the mobile phone. It is a closed loop system that accompanies a person in their health journey accessible on-demand, anytime , anywhere with or without internet connection.

An ecosphere of data can be engaged comprehensively or on a selective basis.

CORAVault®

CORALink®

TeleCORA®

WearaLink®

PERSONAL HEALTH INFORMATION
EXCHANGE*
(HIPAA COMPLIANT)

Dr. Offices

Hospitals

Clinics

Military

For emergency –allows immediate access to lifesaving data and GPS location

Portable PHR- allows users to carry up-to-date health records

TeleCORA®

Video-chat consult allows bi-directional exchange of files,images.Transcript pf consult directly sent to EHR

Integrates wearable sensors monitoring for data collection & messaging in conjunction with automatic EHR transfer capabilities
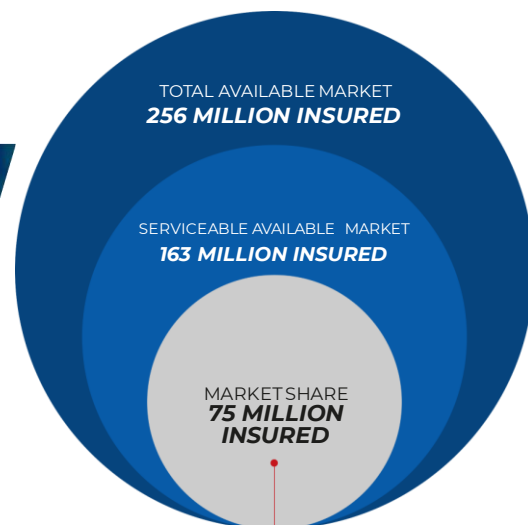
All episodes of care are captured in a single location in patient's mobile device

MARKET & COMPETITION

U.S. healthcare is a massive market. Within the realm of 256 million people who are insured, it is estimated that CORAnet® could capture approximately 30% market share. **Financial forecasts for the business use moderate projections but believe that it is realistic to capture market share at a faster rate.** This will be combined with self-insured corporations.

MARKET SIZE & GROWTH

$2 Billion
12.2% CAGR

TOTAL AVAILABLE MARKET
256 MILLION INSURED

SERVICEABLE AVAILABLE MARKET
163 MILLION INSURED

MARKET SHARE
75 MILLION INSURED

SUBSCRIPTION FEE PER INSURED PER MONTH
CENTERS FOR MEDICARE & MEDICAID SERVICES
http://www.fiercehealthcare.com //   https://www.marketsandmarkets.com/Market   -Reports/healthcare -information -exchange -market -249987292.html

The competitive landscape spans Apple Health, Redox, Humetrix, Teladoc, 1UpHealth, other standalone electronic health record (EHR) and telemedicine companies, fitness apps, and telemetric software for wearable devices and sensors. CORAnet® has minimal direct competition, with no other solutions offering a suite of integrated apps as a unified offering.

For the first time, CORAnet® empowers people to own, view and share their complete health records on demand, with privacy and security, and to have access to healthcare wherever they are. CORAnet® can be used to facilitate collaboration among healthcare providers, support patients along all points of the healthcare continuum, and lead to improved medical outcomes and reduced costs.
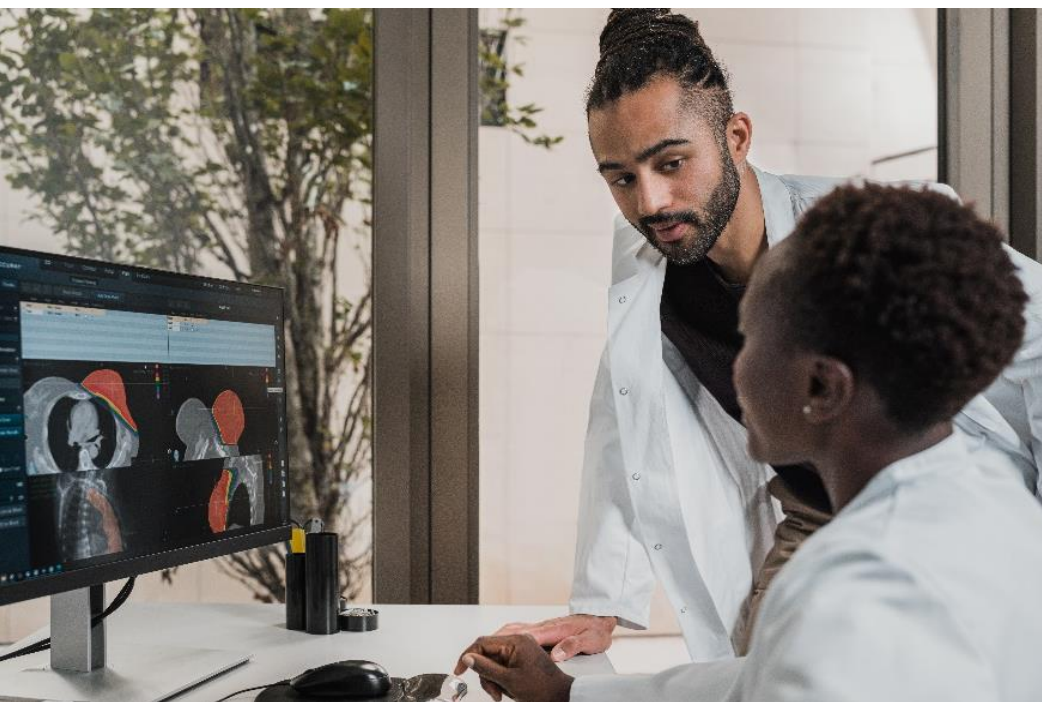
Key partnership agreements are already in negotiations and patents have been secured in US, China, and Canada. Two more patents are pending in the US and the EU.

PLAN

CORAnet® has a unique design focused on three major components – the portal, servers (AWS - Amazon Web Services), and the client-facing applications. Patents are held in the United States, China, and Canada. Additional patents are pending in the European Union. Future patents will continue to be secured where possible across these jurisdictions as a means of establishing and maintaining competitive advantage.

Initially, the business is focused on private partnerships. Government collaboration is in the works but has not been projected as the relationships take more time to secure. It is anticipated that traction will be easier to ascertain once the platform is more established.

Private partnerships will be the initial focus,

with early adopters such as **Caregiving Network**

5th Avenue Capital
Private Funding from $10M to $2B

Allscripts has certified CORAVault® and CORALink® for working with their electronic health record (EHR) systems. Negotiations are under way to market the platform to end users through partners both within the healthcare industry, as well as outside the industry – such as large-scale employers who want to make it available to their employees.

The company has also established a partnership with **Caregiving Network. The Emergency application will be made available to thousands of caregivers** on their platform.

To optimize data security and minimize risk to the business, the company intends to incorporate blockchain. CORAnet® is already secured by encrypting data during the consolidation process and not storing medical information in our servers, along with username and password protection. The platform is fully HIPAA-compliant.

The business model is software as a service (SaaS) through monthly subscriptions. We anticipate forming revenue-sharing arrangements with distribution and co-branding partners and licensees. License fees will be charged to white-label partners. We will also charge fees for enterprise implementations and maintenance.

CORAnet® will use direct sales under a B2B2C model to grow our partner network among health insurers, healthcare networks, telecom companies and large corporations in the US and other countries. We will conduct extensive marketing and PR to build the CORAnet® brand and supplement our partners' efforts.

TEAM

CORAnet® Solutions has a strong leadership team delivering an exceptional blend of executive and information technology skills, knowledge of healthcare industry standards, trends, best practices, and expertise in mobile device capabilities, security, and business development. The many decades of experience they bring will position the business for success long-term.

Cora Alisuag, RN, MN, MA │ Founder

Leo Ceccarelli │ Vice President, Marketing

Andres Alisuag, Jr., MD, FACC │ Clinical Expert

Salman Ahmad, PhD │ Technology Expert

Hadrian Zbarcea │ Cybersecurity Expert

Al Farmer │ Project Manager and IT Scientist

MILESTONES

CORAnet® was formed back in the 2000's in parallel with securing their first patents. Significant developments over the past two decades have brought them to their current position – with a number of unique software applications, and key industry partnerships established. With the necessary investment, the future looks really exciting.

Over one million users on the platform

Target $10 million in revenue

2024 — **2025** — **2026** — **2027**

1.5 million users

$6+ million in revenue

Exceed $14 million in revenue

Over three million users on the platform

FINANCIALS

$7.5 million in funding on behalf of CORAnet®. The funding would drive new developments to enhance the platform, expand the infrastructure of the business, and support marketing campaigns to include the issuance of non-fungible tokens (NFTs).

Operating Statements	Year 1	Year 2	Year 3	Year 4	Year 5
Insurance - Avg # of people on platform	500,000	1,000,000	1,500,000	2,250,000	3,375,000
Self-Insured - Avg # of people on platform	250,000	500,000	750,000	1,125,000	1,687,500
Year over year increase	-	100%	50%	50%	50%
Revenue					
Payers - Insurance Company	1,500,000	3,000,000	4,500,000	6,750,000	10,125,000
Payers - Self-Insured	1,462,500	2,925,000	4,387,500	6,581,250	9,871,875
Set-up fees	15,000	30,000	45,000	67,500	101,250
Maintenance	0	1,395,000	2,092,500	3,138,750	4,708,125
COGS - Cloud/ web services	-90,000	-180,000	-270,000	-405,000	-607,500
Net Income	2,887,500	7,170,000	10,755,000	16,132,500	24,198,750
Operating Expenses					
Total Operating Expenses	5,895,012	7,074,014	7,781,416	8,559,557	9,415,513
Pre-Tax Income	-3,007,512	95,986	2,973,584	7,572,943	14,783,237

INVESTMENT STRATEGY

CORAnet® is offering this investment opportunity through Fairmint funding portal, using an exciting new investment model called the Continuous Agreement for Future Equity (CAFE). The minimum investment is 25,000 tokens at $10 per token, and the investor must hold these tokens for a minimum of 12 months before reselling. $7,500,000 will be raised using CAFE. The total investment will equate to 20% equity in the business.

Profit sharing with investors is estimated to begin in Year 3; timing will be based on revenue growth. Each year a percentage of funds will be allocated based on available funds after expenses.

12 Reasons a CAFE is a Better Fundraising Option

For Entrepreneurs

Perpetual Offering

Fixed Dilution

Seamlessly integrated with company website

Operates standalone or in tandem with other fundraising activities

Diverse investor community

Unlimited, unrestricted solicitation

For Investors

Invest frequently

Digital tokens registered on the Blockchain

Automated market system:
- *Fast-track verification*
- *Liquidity*
- *24/7/365 Reporting*

CONCLUSIONS

Principal Cora Alisuag is seeking $7.5 million in funding. CORAnet® will assist U.S. healthcare organizations in delivering better healthcare through more effective management and accessibility of information. Longer term, partnerships with government entities will help deliver on mandates from the 21st Century Cures Act as well as the CMS Interoperability and Patient Access final rule.

Investors have the opportunity to be a catalyst for empowering people to own and control their health records, participate in decision making about their care and reducing health care costs. CORAnet® applications will harness the ubiquitousness of the mobile technology globally.

This is an opportunity to be part of the future of healthcare. **Better information. Better care.**

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